

May 12, 2020

We're updating our "Rehabilitation Earnings Statement" to make administration easier for Clients

We know that managing disability claims can mean more administration. We've updated the Rehabilitation Earnings Statement to include both Short Term Disability (STD) and Long Term Disability (LTD) on the same form. We've also created a second version of this form specific to Administrative Services Only (ASO) Deduction Support plans.

Plan sponsors will complete the new standardized form to report plan member part-time earnings during the rehabilitation program.

The new form will:

- streamline the reporting process for our Clients
- improve accuracy of payments

We expect all plan sponsors to start using the new forms after April 30. To help them do so, we've included detailed instructions on the form.

How will this affect our Clients?

If the plan sponsor has our STD product only, this is a new form. For plan sponsors with our LTD product, this is an updated form.

For ASO Deduction Support plans, this is a new form.

Next steps?

We'll share this information with plan sponsors in this [Focus Update](#). In the meantime, please review these [new forms](#) and prepare to speak to your Clients about these changes. Sun Advantage will access the forms [here](#).

Questions?

Please contact your Sun Life Group Benefits representative.