

Advisor edition

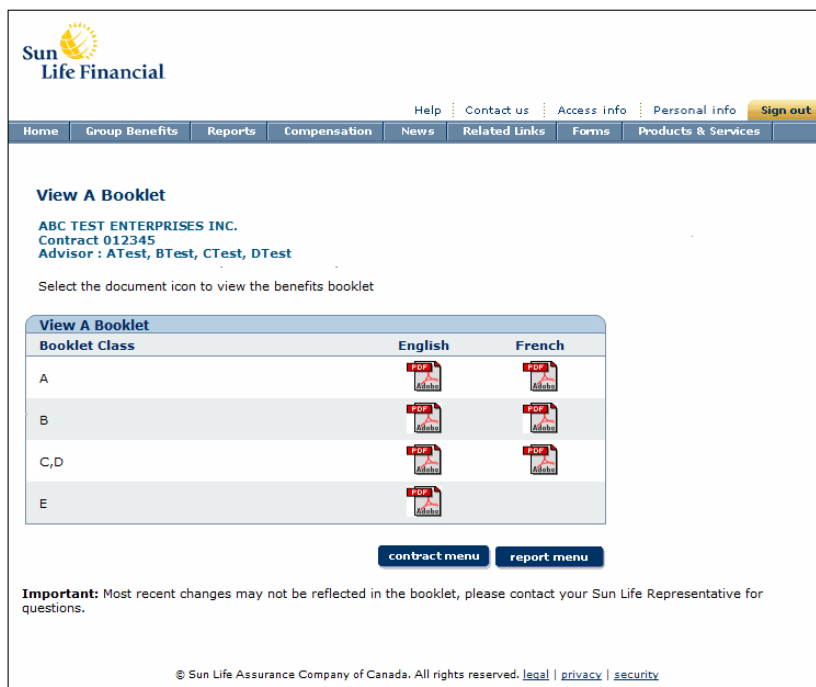
Plan member booklets now available on the Plan Advisor Services website

As part of our goal to meet the evolving needs for managing and servicing your Clients and to make it easier for you to conduct business with Sun Life, advisors can now access plan member booklets on the Plan Advisor Services (PAS) website.

Benefits for advisors

If the plan sponsor has booklets in English and French, advisors will be able to access both booklets on the same page. If the booklet is the same for multiple classes, the booklet will appear once but each class ID will be indicated.

This is an example of what you will see when you view a booklet:



Note: Not all Clients/plan classes have member booklets. Also, only booklets created by Sun Life will appear on the PAS website.

Group Benefits are provided by Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies.



Advisor edition

This is the final enhancement to be released on the PAS website this fall – in September, we announced enhancements to the Top DIN Listing report and report bundling feature.

Questions?

For more information, please contact your Sun Life Financial group benefits representative.