

## Industry first! A new way for plan members to save for their retirement

Sun Life Financial is happy to announce a new, easy way for plan members to save for their retirement. Plan members with both benefits and retirement plans from Sun Life now have the option to direct their paramedical and medical claims reimbursement to their Group RRSP instead of it being deposited into their bank account.

It's an easy way for plan members to save a bit more towards their retirement – all it takes is a click when they submit a claim on their smartphone or computer. To be eligible plan members must be enrolled in their Group RRSP.

### How it works

The feature is available for both web and mobile claims, and the Group RRSP deposit option appears right on the claims screen. Plan members just need to select the option – and the RRSP deposit takes place automatically.

Eligible expenses may include medical services from a chiropractor, massage therapist and other medical professionals, and products, such as orthotics and medical equipment\*. The only thing plan members need to know and monitor is their RRSP contribution limit to ensure that reimbursement amounts don't exceed this limit.

### Promoting this feature to your plan members

We have created a short information piece that you can use to promote this new option to your employees. Please [click here](#) for the link to the flyer. This flyer, along with other messages, will be available on [mysunlife.ca](http://mysunlife.ca).

### A first in Canada

Sun Life Financial is the first Canadian insurer to offer this feature, and it reinforces our purpose to help plan members achieve a lifetime of financial security and live a healthier life. It's the latest innovation in our joint client offering, and it's truly saving made simpler.

\*Refer to the benefits booklet for full details of eligible expenses under your plan, including limitations, exclusions, and conditions of coverage.

### Questions?

Contact your Sun Life Financial group benefits representative.

**Group Benefits are provided by Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies.**

