

Most Canadians say they don't know how much money they'll need to retire, and less than half have a financial plan in place. *

Deciding how much to put aside for retirement can be daunting.

The new Retirement Planner can help simplify those decisions. In less than 5 minutes you can get a snapshot of what your retirement income will look like.

To save you time, everything Sun Life knows about you is automatically filled in. Simply add in any additional details to create a snapshot of where you stand today. In no time you'll have an idea of how much income you'll have each month in retirement and the age you'll likely be when you retire.

The Retirement Planner is just the beginning. You can plan in more detail by upgrading to a Sun Life One Plan. You can do this at any time, either on your own or with a licensed financial services consultant*. It is a powerful, and easy-to-use planning tool that takes your work from Retirement Planner and adds the ability to plan for your whole family. With Sun Life One Plan you'll receive personalized recommendations that turn the decisions you make on the journey to retirement into a step-by-step plan you can follow.

No matter what you have planned for retirement or how far away it is, we're here to help you. Take advantage of the tools and advice that will help you turn big decisions into easy choices.

Log into mysunlife.ca to get started.

**Survey methodology: This survey was conducted by Innovative Research Group between August 31 and September 7, 2023, with an online sample of 5,670 Canadian citizens ages 18 years or older. The sample has been weighted to a weighted sample size of 5,000, by age, gender, region, and education using the latest Statistics Canada Census data to reflect the actual demographic composition of the Canadian population.*

*Financial services consultants are registered as financial security advisors in the province of Quebec.