**Subject Line:** Retirement around the corner? Here are 3 things you can do

Dear (name),

Retirement is just around the corner.

Sun Life has a variety of tools and resources to help you prepare for this next chapter of your life.

Here are three of them:

**1.** [**Connect with one of Sun Life’s retirement consultants (RCs)**](https://www.sunlife.ca/en/choices/contact-choices/choices-plan-request-a-call-form3/)**\***

A licensed retirement consultant can explain income and insurance options and review your investments to make sure they match your goals and risk tolerance. They can also help you move savings you have elsewhere into the plan. This can help you:

* See your full financial picture
* Manage your savings more easily
* Potentially save on investing fees

Give them a call at 1-855-864-5989 weekdays 8 a.m. to 8 p.m. ET.

**2.** [**Learn about how to convert your savings to income**](https://www.sunlife.ca/en/choices/converting-savings-to-retirement-income/#:~:text=A%20LIF2%20is%20a,money%20stays%20in%20the%20plan.)

And don’t forget that as a Sun Life client, you have access to retirement products at group rates. This will help your money last longer! [Click here](https://www.sunlife.ca/en/choices/converting-savings-to-retirement-income/#:~:text=A%20LIF2%20is%20a,money%20stays%20in%20the%20plan.) to learn more.

**3.** [**Check out the *Planning your best retirement* page on mysunlife.ca**](https://www.sunnet.sunlife.com/signin/mysunlife/home.wca?)

The Planning your best retirement page is a great place to start to learn about what it means to be retired. Find articles on retirement income products, insurance and more. **Sign in to mysunlife.ca and select manage plan > my plan > Learning > Planning your best retirement**.

And don’t forget that Sun Life is always here to help.

Download the my Sun Life mobile app on [Google Play](https://play.google.com/store/apps/details?id=com.sunlife.ca.mysunlife&hl=en_US&gl=US) or the [Apple App Store](https://apps.apple.com/ca/app/my-sun-life-canada/id453274313). Or visit mysunlife.ca for more tools, articles and videos.

Yours sincerely,  
(name)

\*Registered as financial security advisor in the province of Quebec.