**Subject Line:** (Name), looking ahead to retirement? Do these 3 simple things today

Hello (name),

We know that retirement may seem far away. But that doesn’t mean there aren’t things you can do now.

A recent Sun Life analysis found that members who had set a retirement goal had account balances 25% higher than those who hadn’t.

By investing a few minutes today, you will feel better knowing you made the first step in achieving your retirement goal.

Sun Life offers a variety of tools and resources to help you start thinking about your retirement.

Here are three of them:

1. [**Complete the Retirement planner**](https://www.sunnet.sunlife.com/signin/mysunlife/home.wca?)

Find out how much you need to save now to get the income you want when you retire. Sign in to **mysunlife.ca** and select **manage plan > my plan > Tools > Retirement planner**. It’ll take you less than 10 minutes!

1. [**Discover your investment potential**](https://www.sunnet.sunlife.com/signin/mysunlife/home.wca?)

Answer 8 simple questions and find out your investment personality. The Asset Allocation tool will help you understand your comfort with risk. From there, it can recommend what type of investor you are. Sign in to **mysunlife.ca** and select **manage plan > my plan > Tools > Asset allocation**.

1. **Speak with a Sun Life financial services consultant (FSC)\***

You have access to a team of licensed consultants. They will listen to your needs and provide personalized financial advice. Call 1-855-864-5989 weekdays 8 a.m. to 8 p.m. ET.

And don’t forget that Sun Life is always there to help.

You can sign into **mysunlife.ca** and select **Chat live with a call centre representative** to get live support.

You can also download the **my Sun Life mobile app** on [Google Play](https://play.google.com/store/apps/details?id=com.sunlife.ca.mysunlife&hl=en_US&gl=US) or the [Apple App Store](https://apps.apple.com/ca/app/my-sun-life-canada/id453274313). Check your balances on the go, see how your funds are doing and make one-time contributions. You can even call them through the app!

Or visit **mysunlife.ca** for more tools, articles and videos.

Yours sincerely,  
(name)

\*Registered as financial security advisor in the province of Quebec