

Choose a beneficiary so you know you're the one deciding where your money goes

We noticed you don't have a beneficiary yet for one or more products. We know you want it to be quick and hassle-free for those who matter most to get your savings after you pass away. Choose a beneficiary to make this happen.

Take action

Name or change your beneficiary at any time, as long as it's **revocable**. It's easy to do with a few simple steps:

- 1. Using your sign-in ID and password, sign in to mysunlife.ca.
- 2. Go to Manage plan, then select my plan.
- 3. Go to Make a change.
- 4. Select Manage beneficiaries to update your beneficiary information.

Don't have a sign-in ID or password?

Go to mysunlife.ca and select Register.

Why it's so important

If you don't have a designated beneficiary:

- The money is held in an estate account and might have to go through probate, which will cost time and money. Probate is the process where your final will is proven in court to determine who gets your money.
- Your loved ones may not get as much as they would have, as quickly, if you had named a beneficiary.

We're here to help

Fast, mobile support Download the **my Sun Life mobile app** on Google Play or the Apple App Store.

Visit us online

Head to sunlife.ca/contact-us.

And sign in to **mysunlife.ca** for tools, articles and videos. Chat with us online for additional support.



Life's brighter under the sun

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