

my Sun Life Mobile

The app to manage your financial future*

- Make lump sum contributions
- Check your balances and transaction history
- Discover new ways to save
- See your transaction history



To learn more, visit mysunlife.ca/mobile

*Depending on your plan or policy, some features may not be available.

YOUR FINANCIAL FUTURE IS IN YOUR HANDS... LITERALLY!

With **my Sun Life Mobile**, you can make lump sum contributions to your eligible accounts, check your balances, and see your most recent payroll contributions – anytime, anywhere.

MAKE LUMP SUM CONTRIBUTIONS ▶

- If you can make lump sum contributions on **mysunlife.ca**, you can make lump sum contributions on **my Sun Life Mobile**.
- Follow easy-to-use screens – customized to your plan.

QUICK TIP!
You'll have to set your investment instructions (i.e. your asset allocation percentages) on the website before you can contribute on the app.

Make a contribution Sign out

Banking information

000

Transit # Institution # Account #

01234 001 123456789

This cheque is an example of the information you need to provide. Enter numbers only, without spaces or hyphens.

Transit Number

Institution Number

Account Number

Save my banking information

Remember my banking information for future lump-sum contributions. I am an account holder on this account.

next

cancel

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REVIEW YOUR PAYROLL CONTRIBUTIONS

- Review your transaction history
- Check out your transaction history over the last 12 months



My transaction history Sign out

XYZ COMPANY RETIREMENT PLAN

List transactions prior to: 09/09/2016 31

Historical transaction information is available for the last 12 months
As of: 09 Sep 2016

Transaction Date: 09 Jun 2016

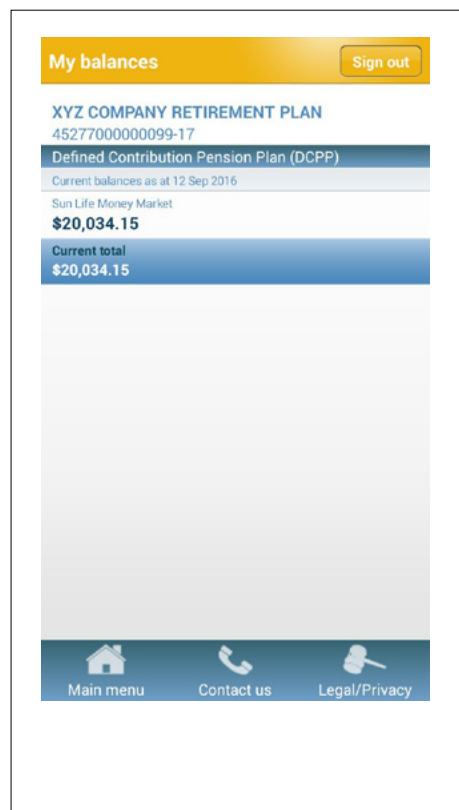
DCPP
Contribution (Member)
Sun Life Money Market **\$20,000.00**
14.32392 units at \$1,396.2658

You've reached the end of the list.

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CHECK YOUR BALANCES

- View your workplace retirement and savings plan balances anytime.
- Get the balance for your entire plan – and for each fund.



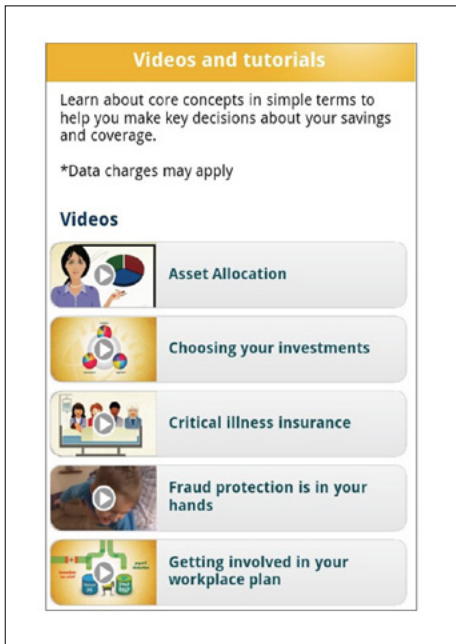
USE OUR TOOLS TO HELP YOU SAVE

- Our calculators show some easy ways to get an edge on savings.



DO EVEN MORE FROM THE PALM OF YOUR HAND

The app also gives you access to articles and videos that can help you save more – plus additional services that may be available to you as a plan member.



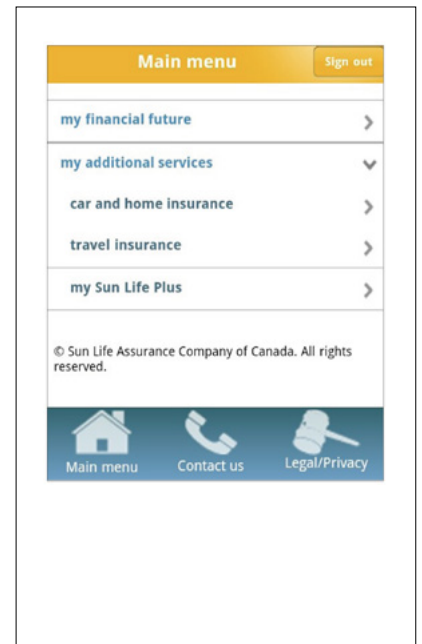
LEARN ON THE GO

- Link to videos and articles that can help you manage your plan and save more.



ADDITIONAL SERVICES

- Access additional services that complement your workplace plan.*

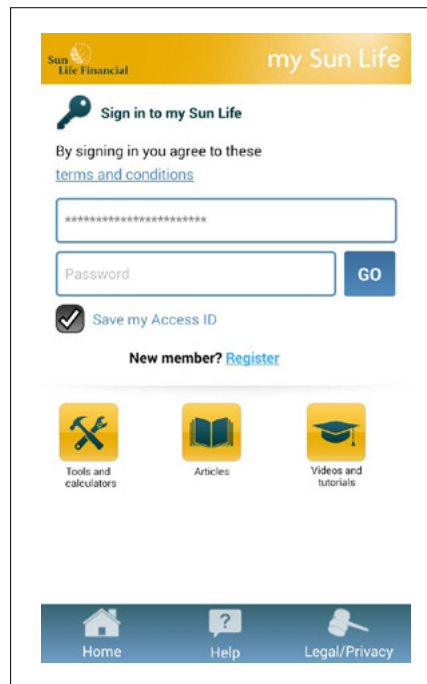
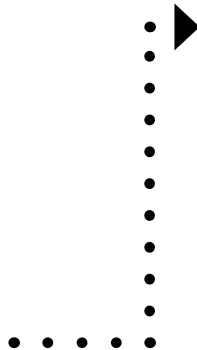


TO DOWNLOAD

1. Search for “my Sun Life (Canada)” in the Apple App Store or Google Play
2. Click on “my Sun Life (Canada)” to view the app description
3. Click the **Install** or **Download** button

TO SIGN IN

You will need your access ID and password.



QUICK TIP!

They're the same credentials you use to sign in to **mysunlife.ca**

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