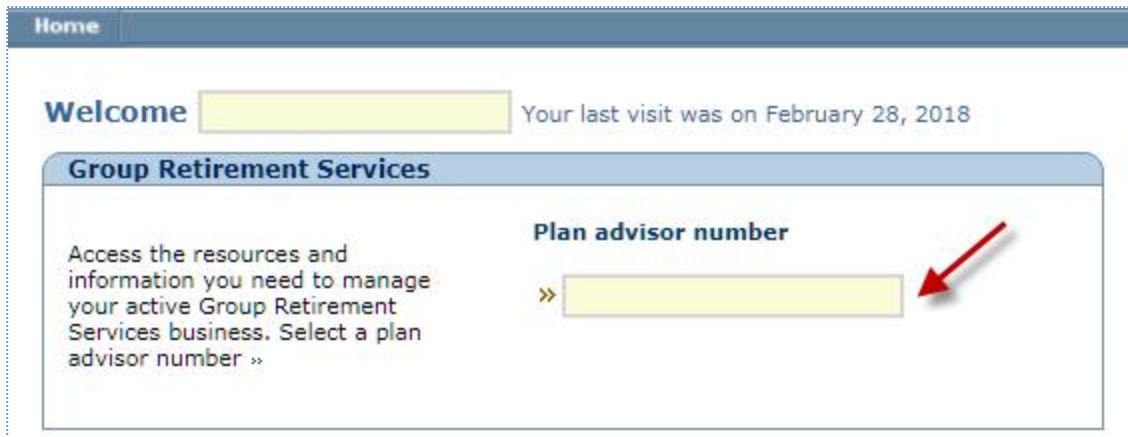


Your Online Advisor Commission Financial Statement provides some definite advantages:

- Your Advisor Commission Financial Statements are available on the Plan Advisor Services website on each Thursday. There is no need to wait three to four business days via Canada Post.
- Online statements are saved as PDFs, which you can access, view, save, and print as needed.
- No need to scan your Commission Statements as they are already in PDF for easy document management.
- The Commission Statements are available for 12 months; you can easily access previous Advisor Commission Financial Statements

How to Access the Statements:

1. Sign in to the Plan Advisor Services website: <http://www.sunlife.ca/planadvisor>
 - Use your access ID (12 digits number) and password
 - Select your Group Retirement Services Plan Advisor Number



Home

Welcome Your last visit was on February 28, 2018

Group Retirement Services

Plan advisor number

»

Access the resources and information you need to manage your active Group Retirement Services business. Select a plan advisor number »

2. Open the Statements page: select the Compensation tab, then select the financial statements link



Home Group Retirement Services My Clients **Compensation** News Tools Prod

For

Compensation

Compensation - overview

This section provides you with access to information about your compensation from business placed with Sun Life Financial Group Retirement Services. It contains compensation information related to group plans and individual (Assetbuilder/Choices) business.

You can:

- Learn about the [GRS Bonus Program](#).
- View your [financial statements](#) from Sun Life Financial.

3. Select the period to download, this will open a pop-up window

**please ensure your web browser is set up to allow pop-up windows*

Choose from the list of pre-generated statements by selecting the appropriate period below. The time it takes to download will depend on the size of the report.

Display

View a statement			
Advisor ID	Period	Report Title	File Size(KB)
	2017/11/02 to 2017/11/08	Commission statement	24

Select 'Click here to view your file'

Generate Report

Click here to view your file.

Cancel

Need help?

For assistance with resetting the password website contact 1-866-441-4476.

For assistance with the details of your commission statements contact 1-800-361-2128 option 1, ext 335-1962.