Core investment platform asset classes

Our investment platform offers fund solutions across a wide range of risk tolerance levels and life stages - with a variety of traditional asset classes and specialty investment options which reflect evolving market trends.

Asset classes available to DC sponsors		Number of funds
Help me do it	**Target Date**	6
	Target Risk	4
	Balanced *(includes socially responsible)*	16
	Diversified Income	4
	Diversified Growth	1
Let me do it	**Capital Preservation** *(includes money market and guaranteed funds)*	6
	Canadian Bonds *(includes traditional universe and short/long)*	9
	Core Plus Bonds	7
	Specialty Bonds *(includes socially responsible, global and credit)*	6
	Canadian Equity *(includes low volatility, small cap, socially responsible)*	22
	U.S. Equity *(includes low volatility)*	15
	International Equity *(includes low volatility)*	11
	Global Equity *(includes low volatility, socially responsible)*	24
	Specialty Global Equity*(infrastructure, real estate, real assets, emerging markets, small cap)*	7
	Real Estate *(Direct)*	1

Life's brighter under the sun

Sun Life

Asset classes for DB plans

We offer many funds on our platform chosen specifically to meet DB investment needs.

Asset classes for DB plans	Funds Available*
Universe Bond (Core) *(includes socially responsible)*	8
Universe Core Plus Bond	7
Long-, Short-term Bond *(includes core plus)*	4
Specialty Fixed Income *(includes target duration, real return, private, corporate, and global)*	8
Canadian Equity *(includes small cap, low volatility, socially responsible)*	21
U.S. Equity *(includes low volatility)*	13
International Equity *(includes low volatility)*	11
Global Equity *(includes small cap, low volatility, socially responsible)*	25
Emerging Markets	2
Direct Real Estate/Real Assets	4
Specialty Equity *(includes real estate, real assets, infrastructure)*	3
Traditional Multi-Asset Class *(includes balanced, target risk, and diversified income)*	18
Diversified Growth	1

* Funds available on the DB marketed list. Some additional funds are also available to DB plans via the DC platform marketed list.