



Sun Life Benefits Explorer

Navigating Benefits Explorer



Sun Life Benefits Explorer: Training material

Navigating Benefits Explorer

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Navigating Benefits Explorer

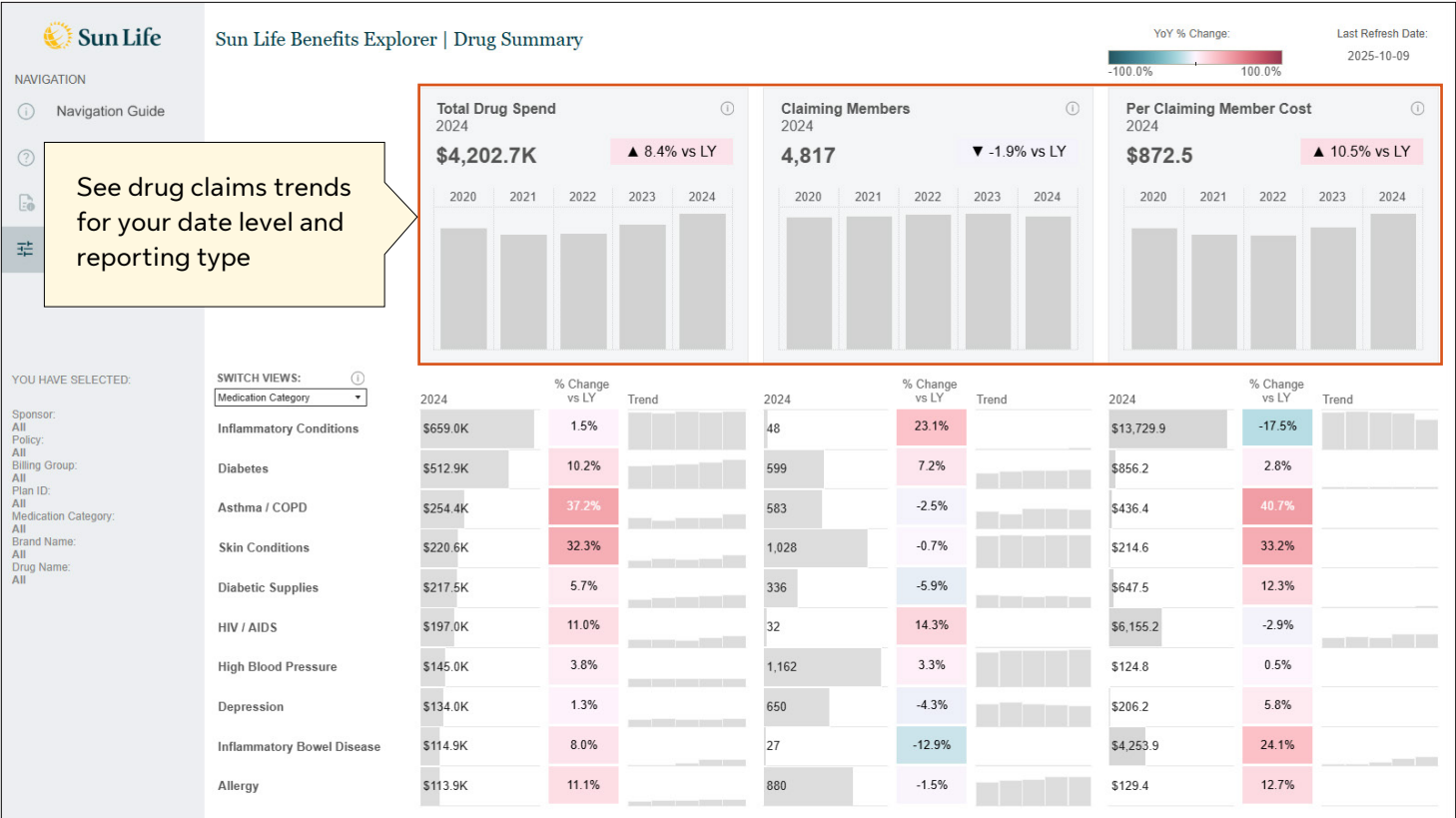
Benefits Explorer includes three dashboards:

- **Drug Summary**
- **Medical Summary**
- **Long-Term Disability (LTD) Summary**

This guides you through navigating the Benefits Explorer tool, using the Drug Summary dashboard as an example. By exploring the Drug Summary dashboard, you'll gain an understanding of the types of data and insights available across all three dashboards.

Top section

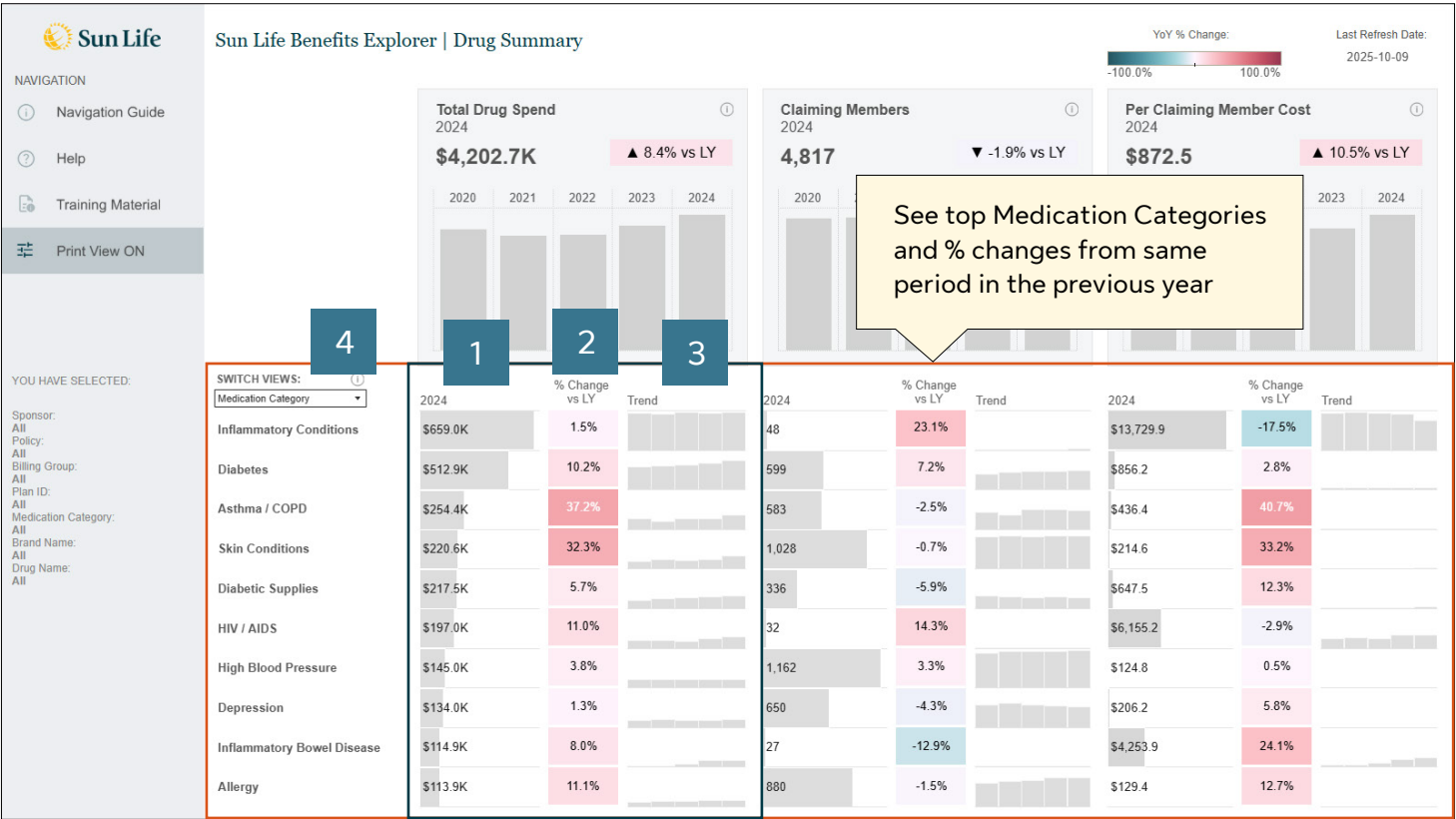
The top section displays views of specific data, comparing current periods to previous years or quarters, helping you evaluate long-term trends and growth patterns. (See chart)



Bottom section

The bottom section allows you to select different categories (e.g., for Drug Summary, you can select between Medication Category, Brand Name, or Drug Name) for more detailed analysis. This section shows:

- 1
- Data values for the current period,
- 2
- Percentage changes compared to the same period last year (with a heat map for easy identification of the magnitude of trends),
- 3
- Trends in your plan members' health over the last 5 years,
- 4
- Different views using the dropdown menu below "Switch Views," and (see next page)



5 Which category it belongs to at the highest level by hovering over the category header.

To activate presentation mode, click the **Print View** toggle button. The label will change to **Print View On** when presentation mode is active

Choose 'Brand Name' in Switch Views

5

Hover over 'Ozempic' brand name to view that it belongs to Diabetes medication category



Sun Life Benefits Explorer | Drug Summary

NAVIGATION

- Navigation Guide
- Help
- Training Material
- Print View ON**

YOU HAVE SELECTED:

- Sponsor: All
- Policy: All
- Billing Group: All
- Plan ID: All
- Medication Category: All
- Brand Name: All
- Drug Name: All

Total Drug Spend 2024

\$4,202.7K ▲ 8.4% vs LY

2020	2021	2022	2023	2024

Claiming Members 2024

4,817 ▼ -1.9% vs LY

2020	2021	2022	2023	2024

Per Claiming Member Cost 2024

\$872.5 ▲ 10.5% vs LY

2020	2021	2022	2023	2024

SWITCH VIEWS:
Brand Name

5

OZEMPIC

DUPIXENT

REMDEMEP

Medication Category: Diabetes

To customize, use the filters on the left pane.

	2024	% Change vs LY	Trend
N/A - DIABETIC SUPPLIES	\$5K	5.7%	
OZEMPIC	\$187.3K	34.4%	
DUPIXENT		65.0%	
REMDEMEP		3.5%	
		13.4%	
		-15.8%	
		20.4%	
		-38.2%	
		122.4%	
HUMIRA	\$70.0K	-41.6%	

2024	% Change vs LY	Trend
336	-5.9%	
131	37.9%	
6	100.0%	
3	0.0%	
4	0.0%	
5	25.0%	
3	50.0%	
6	-25.0%	
2	100.0%	
5	-16.7%	

2024	% Change vs LY	Trend
\$647.5	12.3%	
\$1,429.4	-2.5%	
\$17,663.1	-17.5%	
\$31,776.7	3.5%	
\$20,980.3	13.4%	
\$16,394.6	-32.6%	
\$26,544.9	-19.7%	
\$12,461.3	-17.6%	
\$37,218.8	11.2%	
\$13,993.4	-29.9%	

<previous next > 06

Are you interested in specific data such as Total Drug Spend? Look at the dashboard vertically (see below)

At the top of the dashboard, you'll find:

- 1 Total Plan Member Drug Spend for the period
- 2 Percentage change from this year compared to last year
- 3 Spending trend over the past 5 years

In the bottom section:

- 4 5 6 present the same information as the top section but broken down by categories

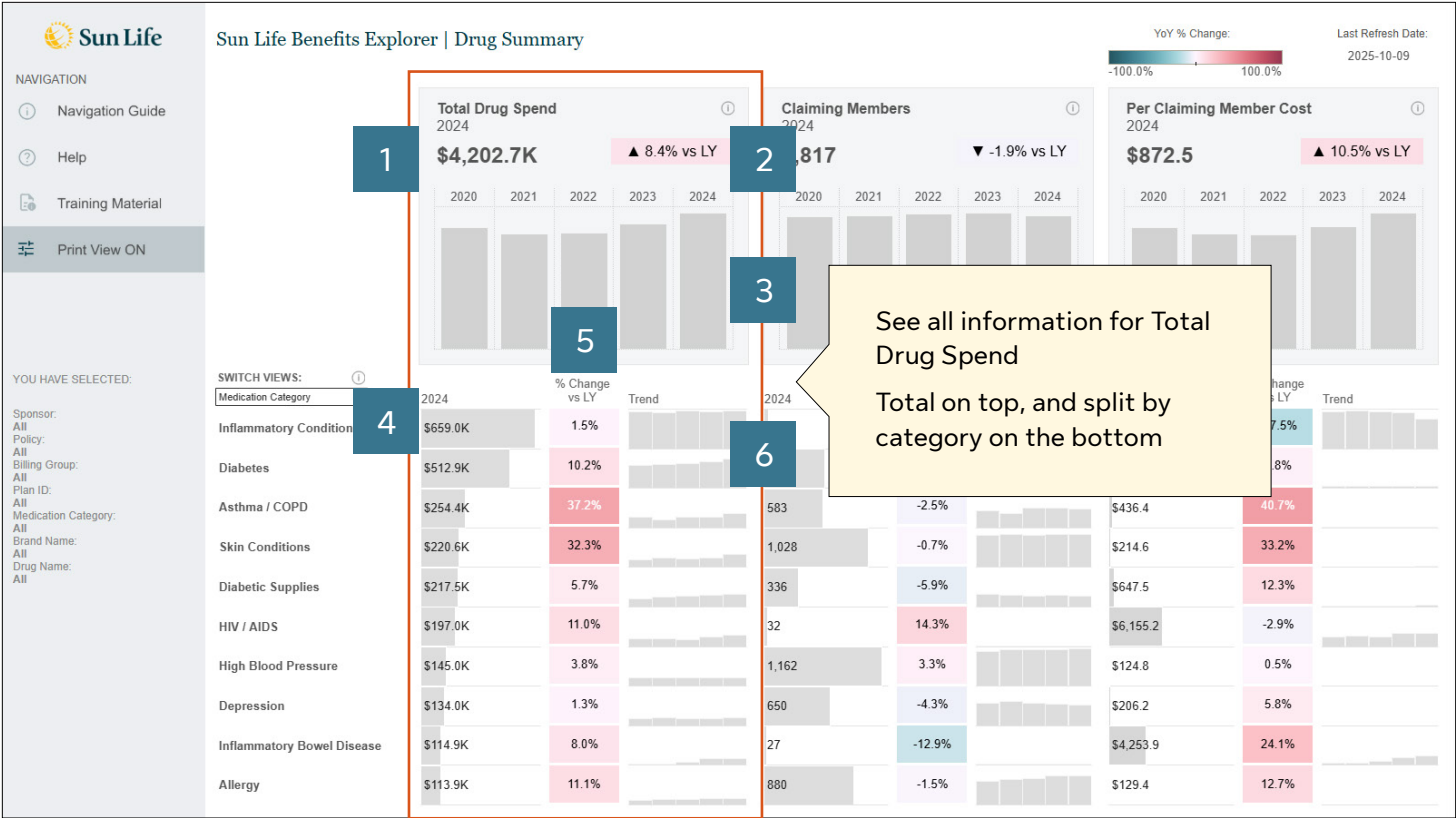
How to compare the percentage change from this year to the previous year

Look for the “% Change vs LY” column to see Total Plan Member Drug Spend for each year compared to the previous year.

The data presents a heatmap with a color scale ranging from dark blue (-100%) to dark red (+100%), which:

- highlights areas with the most significant changes
- helps identify key areas requiring focus or attention

See [Sample Use Case 1](#) for a detailed example on a quarterly view.



How to access additional information about the dashboard and data

There are many ways to access additional information about the dashboard and data:

- Information Icons
- Tooltips
- Navigation Guide
- Help
- Training Material

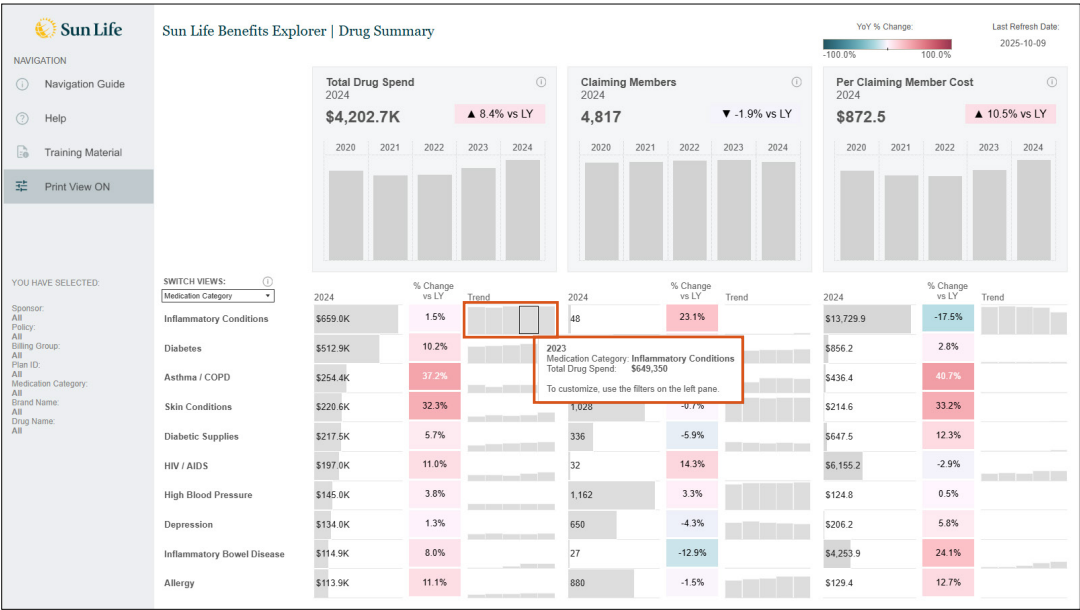
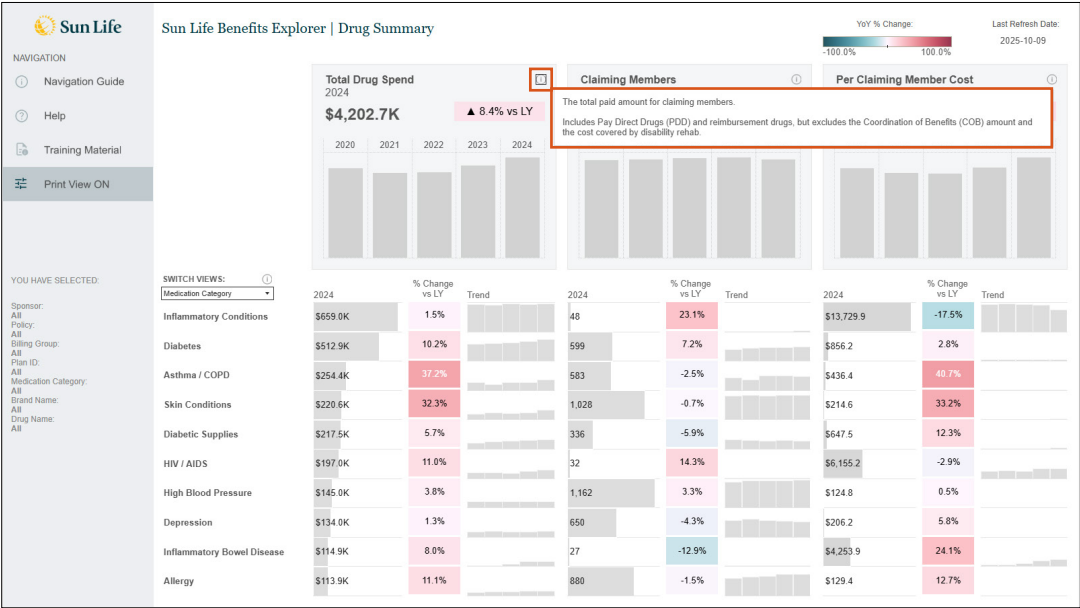
Information Icons:

Look for the information icons on the dashboard. These are depicted as a circled lowercase letter “i”. Hover over these information icons for more details about the metric or view.

Tooltips:

Hover over the charts to access their tooltip information. This may show information about their category, year/quarter, and metric value.

In the Trend charts, you can hover over the bars to view values for each year/quarter.



Summary pages

Navigation guide:

The Navigation Guide button can be found in the top left corner of the dashboard. Click on Navigation Guide button for an image on how to use all functionalities provided.

Sun Life

Sun Life Benefits Explorer | Drug Summary

YoY % Change: -100.0% 100.0%

Last Refresh Date: 2025-10-09

NAVIGATION

[Click here to close](#)

[Help](#)

[Training Material](#)

[Demo Video](#)

[Print View OFF](#)

NAVIGATION GUIDE

← Close this Navigation Guide.

← Information on how to read these charts.

← Additional supporting materials.

← Demo Video

← View your selections and make the dashboard presentation ready.

Per Claiming Member Cost 2024

\$872.5 ▲ 10.5% vs LY

FILTER HERE:

Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

Relationship Type: ☒ All ☐ Employee ☐ Dependent

Sponsor: (All)

Policy: (All)

Billing Group: (All)

Plan ID: (All)

Medication Category: (All)

Brand Name: (All)

Drug Name: (All)

[Reset Filters](#)

How to Filter

- Click the dropdown arrow beside a filter to open the list of options.
- Unselect All by clicking the checkbox beside (All). This clears all selections.
- Select the options you want to view. You can also type to search.
- Click Apply to update the dashboard.
- Click anywhere outside the filter box to close the dropdown.

FILTER HERE:

Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

Relationship Type: ☒ All ☐ Employee ☐ Dependent

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Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

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Relationship Type: ☒ All ☐ Employee ☐ Dependent

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FILTER HERE:

Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

Relationship Type: ☒ All ☐ Employee ☐ Dependent

Sponsor: (All)

Policy: (All)

Billing Group: (All)

Plan ID: (All)

Medication Category: (All)

Brand Name: (All)

Drug Name: (All)

[Reset Filters](#)

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FILTER HERE:

Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

Relationship Type: ☒ All ☐ Employee ☐ Dependent

Sponsor: (All)

Policy: (All)

Billing Group: (All)

Plan ID: (All)

Medication Category: (All)

Brand Name: (All)

Drug Name: (All)

[Reset Filters](#)

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FILTER HERE:

Date Level: ☒ Year ☐ Quarter

Reporting Type: ☒ Calendar ☐ Fiscal

Relationship Type: ☒ All ☐ Employee ☐ Dependent

Sponsor: (All)

Policy: (All)

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Plan ID: (All)

Medication Category: (All)

Brand Name: (All)

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Policy: (All)

Billing Group: (All)

Plan ID: (All)

Medication Category: (All)

Brand Name: (All)

Drug Name: (All)

[Reset Filters](#)

Help page:

The Help button can be found in the top left corner of the dashboard. Click on Help button for an image on how to read this view.

NAVIGATION

Navigation Guide

Click here to close

Training Material

Print View ON

YOU HAVE SELECTED:

Sponsor:
All
Policy:
All
Billing Group:
All
Plan ID:
All
Medication Category:
All
Brand Name:
All
Drug Name:
All

Sun Life Benefits Explorer | Drug Summary

YoY % Change: -100.0% 100.0%

Last Refresh Date: 2025-10-09

The metric.

Total Drug Spend

2023

\$43,653.8K

▲ 19.3% vs LY

2019

2020

2021

2022

2023

The yearly metric value for the last few years.

The metric value change from this year to last year.

Select to view a breakdown by medication category, brand name or drug name.

The metric % change from this year to last year, by brand name.

SWITCH VIEWS: Brand Name

	2023	% Change vs LY	Trend
OZEMPIC	\$2,833.4K	77.4%	
PIN - DIABETIC SUPPLIES	\$1,352.3K	29.9%	
VYVANSE	\$1,182.2K	41.9%	
MYOZYME	\$1,069.7K	171.4%	
HUMIRA	\$1,003.6K	51.4%	
DUPIXENT	\$888.2K	38.7%	
STELARA	\$711.8K	-22.5%	
OCREVUS	\$535.7K	117.8%	
REMICADE	\$530.8K	-5.4%	
JARDIANCE	\$518.9K	18.7%	

The metric value for this year, by brand name.

The yearly metric value for the last few years, by brand name.

For example:
Ozempic has a metric value of \$2,833.4K this year, with a % Change vs Last Year of 77.4%.

Note: Data shown is for illustrative purposes only

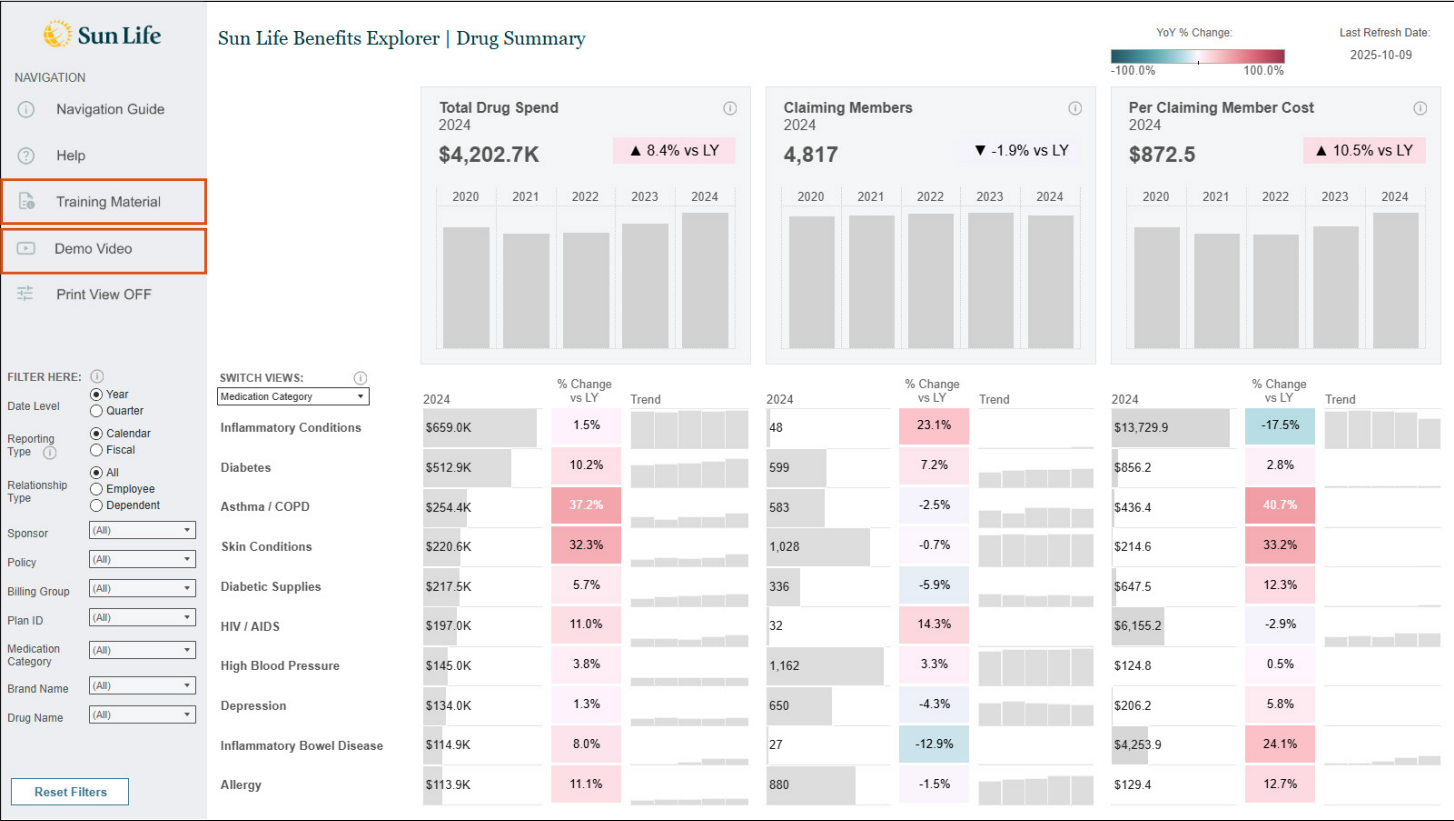
For questions about Benefits Explorer, please contact Benefits.Explorer@sunlife.com

Training Material

The Training Material button can also be found in the top left corner of the dashboard. Click on the button to access the links to the Overview and FAQ pages.

Demo Video

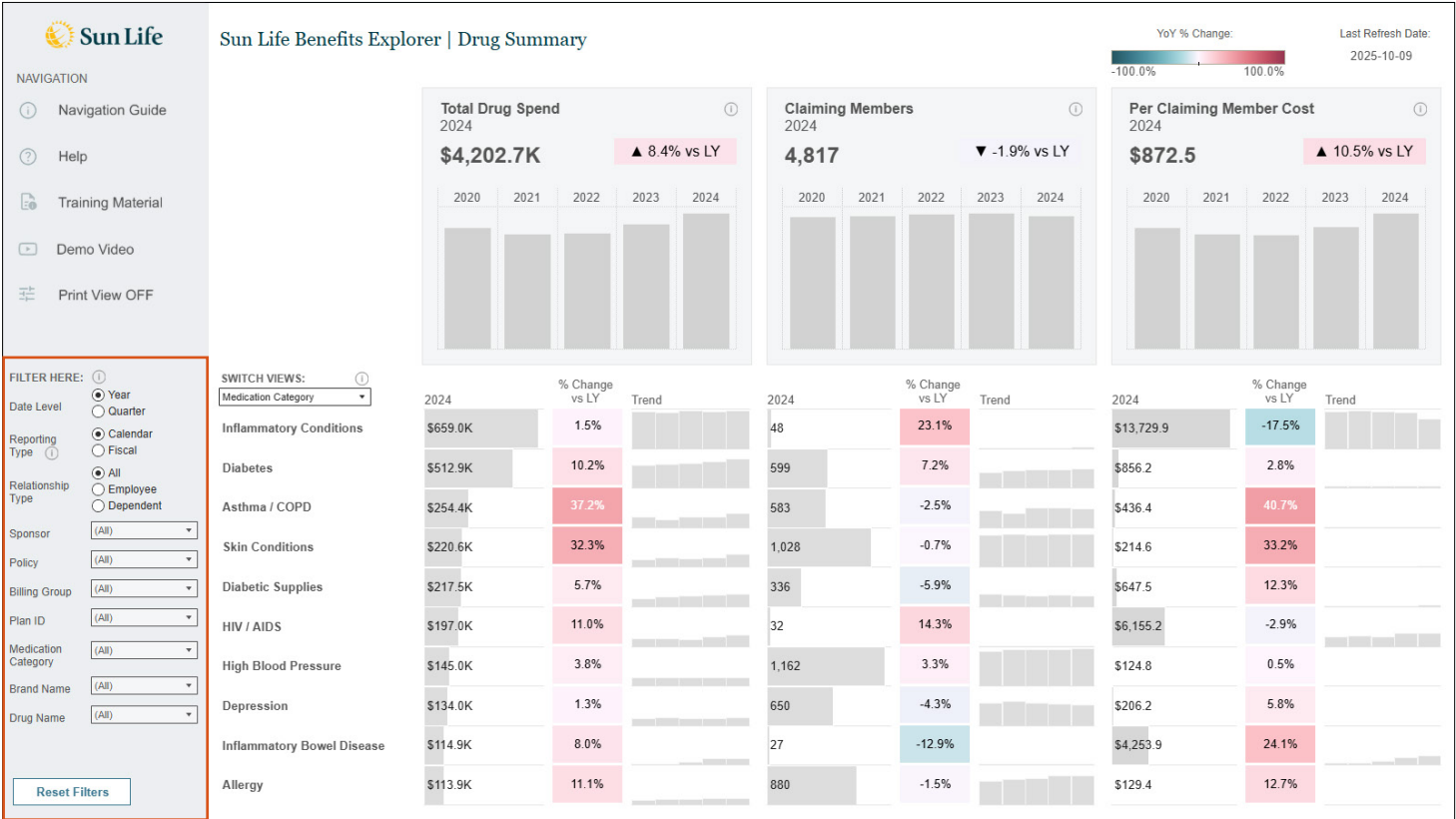
The Demo Video button is located in the top-left corner of the dashboard. Click it to access the demo video and explore the key features and functionalities available in the Benefits Explorer tool.



Filter data

The Filter section can be found in the lower half of the left-hand pane of the dashboard. It offers you flexibility in:

- choosing data preferences:
 - Date level (view data by year or quarter)
 - Reporting type (select between calendar or fiscal reporting types and define a custom fiscal period start month)
 - Relationship type (view employee-only data, dependent-only data, or both)
- selecting filters for your reporting needs:
 - Sponsor Name,
 - Policy Number,
 - Billing Group,
 - Plan ID, and specific categories for Drug and Medical views.





Sun Life Benefits Explorer

Navigating Benefits Explorer



Life's brighter under the sun

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